

RESEARCH & INNOVATION ANALYSIS REPORT Climate Change Adaptation and Mitigation related to Aquaculture

SCAR FISH SWG | 10/11/2022 SCAR Support Team TST SCAR FISH SWG





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## 1. Introduction

Aquaculture has become a very important socioeconomic sector worldwide. Aquaculture production is no longer just a complement to fishing, it is the animal farming with the greatest projection for the future (APROMAR 2015). According to the World Bank (2013) this expansion trend is expected to be continued and it is expected that by 2030 aquaculture will be able to supply more than 60% of the fish destined for human consumption. However, the most urgent concern is whether aquaculture growth is sustainable and fast enough to meet the projected demands exacerbated by a rapidly growing human population and a changing climate (Maulu et al. 2021). In aquaculture, most of the recent literature indicates that some changes in climate, such as rising temperatures, changing precipitation patterns, and increased frequency of some extreme events are impacting on water resources, while others are still emerging (reviewed in Reid et al. 2019; and Maulu et al. 2021). Understanding the effects of climate change on biological responses, resources, and economics in aquaculture is therefore a requirement. As climate change effects on aquaculture become better understood, innovative approaches for adapting aquaculture production will help to guide strategic planning, which will in turn define needs and expectations for research (Reid et al. 2019).

Currently, there is a portfolio analysis performed by DG MARE, where the H2020 aquaculture-related projects useful for the implementation of the priorities of the Sustainable Aquaculture Guidelines, as well as for the Mission Restore our Oceans and Waters have been evaluated. Results from aquaculture projects within five prioritized areas were included: 1. Environmental performance; 2. Climate change adaptation and mitigation; 3. Animal health and welfare; 4. Diversification (species, products, production methods); 5. Low-trophic aquaculture. Following this initiative, SCAR-Fish wanted to entrust the Tender Support Team (TST) with a portfolio analysis on EU national aquaculture projects for identifying research and innovation gaps. According to the TST, a portfolio analysis within aquaculture was a too broad topic, complex to execute properly, and it was decided to select one of the five prioritized areas for the portfolio analysis: the topic **Climate Change Adaptation and Mitigation related to Aquaculture**.



# Project selection methodology. Selection of the most relevant projects

For the initial search of national projects addressing "Climate change adaptation and mitigation related to aquaculture", information was first requested to SCAR-Fish members from their own countries, but feedback was very poor and only four forms were gathered (TST project request forms). Then, TST looked for projects on different resources and databases available online (Table 1), also following specific suggestions from the SCAR-Fish WG and by the TST's contacts (Library and archive of the University of Santiago de Compostela, Professional network of the TST members...).

The main keywords used for were aquaculture and/or climate change. Results were filtered considering only the national projects that were active from 2014 onwards. A first collection of 53 projects was identified using the aforementioned keywords, which was then filtered to obtain a list of the 34 most relevant projects (Supplementary File 1). For filtering, all the projects suggested by the SCAR-Fish WG got through the previously circulated TST project request form were considered, as long as they were directly related to the proposed topic. The remaining selected projects were filtered by the Fish TST according to the following criteria:

- The project addressed evaluation, mitigation and/or adaptation to climate change of aquaculture activities from a species-specific level to a broader and more integrative scale (i.e., Blue Economy or coastal management).
- The project had a significant budget to potentially achieve relevant results and impact (> 100,000€).

Based on these criteria, the initially selected project list covered 9 countries: Norway (12), Ireland (6), UK (6), France (4), Portugal (2), Belgium (1), Finland (1), Germany (1) and Spain (1) (Supplementary File 1).



<b>Table 1.</b> List of online databases visited for the selection of the 34 relevant projects.
GENERAL
Openaire
https://explore.openaire.eu/
BlueBioCofund
http://projectdatabase.cofasp.org/
ITALY
Istituto Superiore per la Protezione e la Ricerca Ambientale
https://www.cnr_it/en/research-projects/project-area/9618/gestione-sostenibile-ed-efficiente-delle- risorse-naturali-degli-ecosistemi-e-della-biodiversita-dta-ad002
Consiglio Nazionale delle Richerche
https://www.cnr.it/it/progetti-di-ricerca/progetti
FRANCE
L'Agence nationale de la recherche (ANR)
https://hal-anr.archives-ouvertes.fr/
PORTUGAL
FCT

**Table 1.** List of online databases visited for the selection of the 34 relevant projects.

## 3. Selection of the final 10 project list. Overview

Based on the 34 projects selected by the TST, SCAR-Fish members were asked to rank the projects. The final selection of the 10 most relevant projects was done by the chair and vice-chair in collaboration with the SCAR-Fish representative from DG-RTD. Projects from UK were not included, neither those from EU countries that started in 2021 (It was not expected to have produced tangible results yet). The final selection was a subjective evaluation based on how relevant the project seemed to be for climate change adaptation and mitigation related to aquaculture, according to title, summary and goals (for further information consult Supplementary Files 2-10). Figure 1 display a schematic overview of the process followed for selection of the 10 most relevant projects. The 10 projects (summarized in Table 2) were in depth analyzed and search for project results, memories and scientific publications was conducted using different databases (Table 3).



# Portfolio analysis: Climate change adaptation and mitigation related to aquaculture

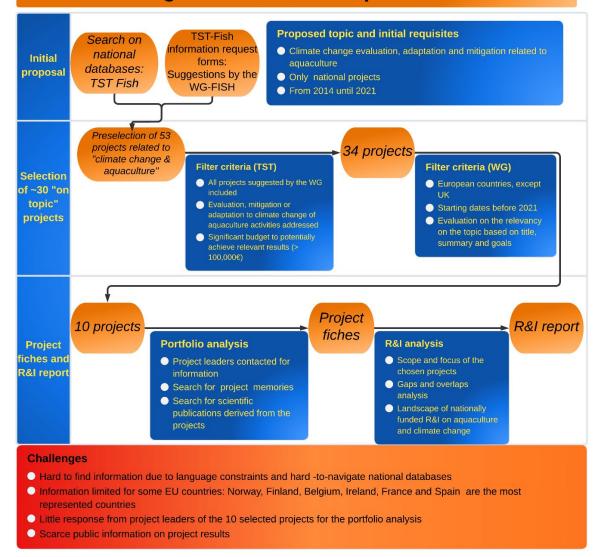


Figure 1. Workflow diagram followed for selection of the 10 most relevant projects



#### Table 2 Summary of 10 selected projects

Local effects salmon	of global warming: Effects of period of highe	r temperature than the normal range for Atlantic
PI	Sigurd Stefannson Sigurd.Stefansson@uib.no	The aim was to investigate the physiological mechanisms behind thermal stress in Atlantic salmon. Results suggest that prolonged periods
Budget (€)	800.000€	of warmer conditions (GW) may impact growth performance in farmed Atlantic salmon related
Country	Norway	to endocrine regulation of food intake and energy expenditure and nutrient utilisation. High
Institution	University of Bergen	energy diets under hypoxia at a warm temperature indicates that it is possible to
Category	Adaptation to climate change, Species- specific national project	improve survival of salmon. Cells from temperature-stressed fish are more vulnerable to Cd and oxidative stress. High temperature can alter the osmoregulatory ability, carbohydrate metabolism and redox regulation in the lenses (cataract development risk). The project stablished a new method for detecting IGFBPs in Atlantic salmon as biomarkers for growth.
Adaptation o	f oyster-farming ecosystems to global change	GIGASSAT
PI	Fabrice Pernet <u>Fabrice.Pernet@ifremer.fr</u>	The aim was to observe, analyse, and manage the effect of climate change on pacific oyster
Budget (€)	615.104€	farming, particularly on disease transmission, and forecasting and communicating the results
Country	France	to stakeholders. The project is mainly focused on Ostreid herpesvirus 1 infection and how
Institution	L'Institut Français de Recherche pour l'Exploitation de la Mer (IFREMER PFOM/LPI)	variations on climate-affected water parameters (pH, salinity, temperature, turbidity, tidal height) as well as food levels, growth rate and oyster
Category	Adaptation to Global Warming, National aquaculture	energy reserves influence mortalities in individuals exposed to the virus. The project included a survey for oyster producers, that unveiled that climate-hazards were seen as a financial challenge but also a source of opportunities if rival farms are affected.
Aquaclimate-	aquaculture, climate change, and knowledge	e: adaptation and Innovation
PI	Céline Rebours celine.rebours@bioforsk.no	This project aims at exploring how the aquaculture sector relates to and applies
Budget (€)	-unknown	knowledge on their strategic planning and policy
Country	Norway	making. In the databases and other sources used
Institution	Nordland Research Foundation. Norwegian Institute of Bioeconomy Research	for the portfolio analysis there is lack of information regarding this project results and publications and even the budget allocated. The project expected outcomes include typologies
Category	Adaptation, Mitigation, Evaluation, National policies related to climate change	for characterizing and identifying adaptation and innovative approaches to climate change in the aquaculture sector in coastal communities in the North, as well as guidelines for how scientific and professional knowledge can be applied in these processes.



	nultifactorial diseases: insight into oyster	
PI	Guillaume Mitta	Integrated multidisciplinary research program
	<u>mitta@univ-perp.fr</u>	focused on different levels of understanding on
Budget (€)	793.892€	how the herpesvirus disease impact Pacific oyster
		aquaculture. It focuses on the study of the
Country	France	"oyster holobiont" (oyster and associated microbiota, including pathogens) integrated with
country	Tance	changes in the environment and the history of
1		interactions between this pathosystem and the
Institution	University of Perpignan (UPVD)	emergence of the disease. This ambitious goal is
Category	Adaptation, National aquaculture	now more feasible thanks to recent scientific and technical breakthroughs of this project: (i) a clear
		answer to the question of summer mortalities
		affecting oyster and (ii) solutions to improve the
		eco-efficiency of oyster culture and contribute to
		the sustainability of this industry.
Enhancing pr	oduction and sustainability in Irish aquacu	ulture – MOREFISH
PI	Eoghan Clifford	The aim was to enhance production efficiency
	eoghan.clifford@nuigalway.ie	and sustainability, reduce the impact of
Budget (€)	599.577€	production and environmental emissions, and
0 ( )		reduce finfish mortalities in rearing systems, all
		by testing improved operating conditions and
Country	Ireland	innovative technologies using trout, salmon, and
		perch as models. Different aeration and
Institution	National University of Ireland	<ul> <li>oxygenation systems were studied. The global impact of fish farms in water quality was</li> </ul>
		benchmarked in some model farms, addressing
Category	Mitigation	discharge points using previous and newly
		generated data. The global warming potential
		(GWP) was addressed at different points in the
		fish production/distribution chain and showed
		that the biggest contributors were feed
		production and transport.
Gulf of Bothn	ia as Resource for Sustainable Growth – S	SmartSea
PI	Jari Haapala	The aim was to provide science-based guidance
	jari.haapala@fmi.fi	and innovations for sustainable use of Finland
Budget (€)	6.500.000€	marine resources using multidisciplinary
Duuget (e)	0.500.000 €	expertise, accounting for climate change effects
		through modelling approaches to provide robust,
Country	Finland	long-lasting guidelines for marine exploitation.
		The project included protocols to improve the
Institution	Finnish Meteorological Institute	quality and accessibility of data, but mainly
	, view of the second se	focused on modelling to study key climate-
		influenced phenomena like big wave events,
Category	Adaptation, Mitigation, Evaluation	Baltic ice conditions, behaviour of fjord-type
		estuaries in warmer climates, SOx and NOx
		emissions as well as develop species
		distribution models and reflect the impact of
		different activities (bottom trawling, mineral
		extraction) in their survival.



ect evaluates different ways for eze-drying vs air-drying; high vs res) for quality products. <i>Palmaria</i> ns high protein content of good acroalgae value chain produces nearby using naturally occurring prus. High-value products such as henols, and fucoxanthin, can be tive effects of macroalgae on and fermentation parameters with regard to grass silage in the
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rimary energy consumption of
ed ingredients, but would likely
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nd freshwater use. Heavy metal
varied among species and sites, ons were minimal.
e – AQUADAPT
ms to deepen the understanding
of climate change on the marine
ctor and to design adaptation
t reducing the vulnerability of the
easing its resilience in the 2050 se adaptation actions, specific to
be implemented at national or
is impacts and vulnerabilities are
h location and each sector of
bute to the adaptation of the
lture sector (turbot, sea bream
as Atlantic and Mediterranean
effects of climate change on the
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nd climate change mitigation –
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Category	Adaptation, Mitigation	organisms from expected changes in ocean chemistry and we will simultaneously monitor the potential environmental effects of our seaweed cultivation methods. In addition, they model the potential for the future growth of these activities nationally and test how these methods can be used to mitigate and adapt to the impacts of our changing climate, thus, facilitating our transition to a low-carbon and climate-resilient society.
Carbon captu	re by hydrogen-oxidizing bacteria for protei	n creation for use in aqua feeds
PI	Vukasin Draganovic vukasin.draganovic@skretting.com	The aim of this research was to show that HOB protein is a suitable ingredient for aquaculture
Budget (€)	330.000€	feeding. This research project is the result of an agreement between Nutreco and Kiverdi for the application of Kiverdi's technology in the field of proteins for aquaculture. The ultimate goal of the
Country	Norway	collaboration is the global commercialization of an innovative microbial protein product for application in aquaculture feeding. Many of the key requirements for successful
Institution	Skretting	commercialization of Kiverdi SCP are already in place (patents registered by Kiverdi). The market
Category	Adaptation, Sustainable aquaculture	demand and production capacity for the product have been well characterized by Nutreco for internal use or sale to other companies. Lack of information regarding this project results and publications. It is possible that the project may be linked to patent registration and confidentiality agreements. According to the project summary, fish performance and health results are anticipated to show that this product has sufficient value to warrant commercial production.

GENERAL	
Openaire https://explore.openaire.eu/	A comprehensive and open dataset of research information covering 145m publications, 18m research data, 305k research software items, from 110k data sources, linked to 3m grants and 178k organizations
BlueBioCofund	The available database is a product of the "related activities" implemented within the ERA-NET COFUND BlueBio and comprises research projects funded at international and national level in Fisheries, Aquaculture, Seafood Processing and Marine Biotechnology and active in the time period 2003-2022 (forecasted). It represents an implementation of the databases already developed within the COFASP ERA-NET, based



	on the project lists provided by the Bluebio cofunded partners
ITALY	
Istituto Superiore per la Protezione e la Ricerca Ambientale https://www.isprambiente.gov.it/en/projects	L'Istituto Superiore per la Protezione e la Ricerca Ambientale (ISPRA) is an Italian public research body, subject to the supervision of the Ministry of Ecological Transition. ISPRA participates in several projects financed by European Union Programmes relating to research and development, information sharing, training, and capacity building programs (FP7, LIFE, ENPI), international initiatives, working groups and technical and scientific committees, with reference to the protection of waters, air, soil, subsoil, marine and terrestrial biodiversity, as well as to the protection of nature and warm-blooded animals.
Consiglio Nazionale delle Richerche https://www.cnr.it/it/progetti-di- ricerca/progetti	The National Research Council (Italian: Consiglio Nazionale delle Ricerche, CNR) is the largest research council in Italy. As a public organisation, its remit is to support scientific and technological research
FRANCE	
HAL-ANR PORTAL	The HAL-ANR portal brings together and
https://hal-anr.archives-ouvertes.fr/	promotes all the scientific publications arising from projects funded by the ANR. The creation of this portal represents a new step in the implementation of the "open access to publications" section of the ANR's open science policy.
L'Agence nationale de la recherche (ANR)	The National Research Agency's mission is to
https://anr.fr/en/funded-projects-and- impact/funded-projects/	implement funding for research projects in France. It is the operator of the State and takes care of the organization of the selection, contracting, financing, monitoring, evaluation and impact of the projects and actions of the program on this field of action.
PORTUGAL	
Repositórios Científicos de Acesso Aberto de Portugal (RCAAP) https://www.rcaap.pt/projects.jsp	RCAAP Portal - It is a single point of search, location, and access to a vast set of scientific documents. As a national collector it has the function of aggregating and indexing the contents of different institutional repositories.
FCT - FundaçãoparaaCiênciae a Tecnologiahttps://www.fct.pt/apoios/projectos/consulta/projectos	The FCT-Fundação para a Ciência e a Tecnologia supports the scientific community in Portugal through different funding instruments, aimed at scientists, research teams and R&D centres.
GERMANY	
Deutsche Forschungsgemeinschaft: DFG	GEPRIS: Find DFG-founded projects



https://gepris.dfg.de/gepris/OCTOPUS?task =showSearchSimple	Projects funded by the DFG. This information system provides a detailed overview of DFG- funded research projects, covering nearly all DFG funding programmes since the beginning of the 2000s.
SPAIN	
Programa Pleamar	It is a platform that brings together all national
https://buscador.recolecta.fecyt.es/buscador -recolecta-proyecto	scientific repositories and provides services to repository managers, researchers, and policy makers (public decision makers).
Fundacion Biodiversidad	The Biodiversity Foundation is a state public
https://www.programapleamar.es/proyectos	sector foundation created in 1998. It is a non- profit organisation set up to carry out activities of general interest related to the competencies of the Ministry for Ecological Transition and the Demographic Challenge, in the field of protection and conservation of our natural heritage and biodiversity.
FINLAND	
Research.fi	Research.fi is a service offered by the Ministry of
https://research.fi/	Education and Culture that collects and shares information on research conducted in Finland. The service improves the location of information and experts on research and increases the visibility and societal impact of Finnish research.
NORWAY	
The Research Council of Norway	The Research Council (also the Research Council
https://prosjektbanken.forskningsradet.no/e n/explore/projects?Kilde=FORISS&distributi on=Ar&chart=bar&calcType=funding&Sprak =no&sortBy=date&sortOrder=desc&resultC ount=30&offset=30&Organisasjon.3=NASJ ONALT+INSTITUTT+FOR+ERN%C3%86RIN GS- +OG+SJ%C3%98MATFORSKNING+%28NI FES%29&view=projects	of Norway; Norwegian: Norges forskningsråd) is a Norwegian government agency that funds research and innovation projects.
GREECE	
ΕΣΠΑ (Εταιρικό Σύμφωνο για το ΠλαίσιοΑνάπτυξης)Partnership Agreement (PA) 2014-2020https://www.espa.gr/en/pages/BestPractices.aspx	The PA (Partnership Agreement for the Development Framework) 2014-2020 constitutes the main strategic plan for growth in Greece with the contribution of significant resources originating from the European Structural and Investment Funds (ESIF) of the European Union.
ΑΝΑΡΤΥΧΙ	ANAPTYXI.gov.gr is the official website of the
https://anaptyxi.gov.gr/en-us/PROJECTS- GRANTS#	Ministry of Economy and Development that provides detailed information on the progress of the implementation of the National Strategic Reference Framework (NSRF 2007-2013) and the Corporate Pact for Growth Framework (NSRF 2014-2020)).



CLIMATE ADAPT DATABASE	
https://climate- adapt.eea.europa.eu/knowledge/data-and- downloads	The European Climate Adaptation Platform Climate-ADAPT is a partnership between the European Commission and the European Environment Agency (EEA). Climate-ADAPT is maintained by the EEA with the support of the European Topic Centre on Climate Change Impacts, Vulnerability and Adaptation (ETC/CCA). Climate-ADAPT aims to support Europe in adapting to climate change helping users to access and share data and information on: -Expected climate change in Europe -Current and future vulnerability of regions and sectors -EU, national and transnational adaptation strategies, and actions -Adaptation case studies and potential adaptation options -Tools that support adaptation planning.

### 4. Scope and focus of the selected national projects

The selection of these 10 projects represented only five European countries, with three countries being represented by more than one project. This reflects both the different availability of information on accessible databases among countries, including some with a long aquaculture tradition like Mediterranean countries, but also the uneven funding among national agencies across Europe. However, according to Maulu et al. 2021, the effects of climate change on aquaculture have been extensively studied and reviewed both at regional and global scales. So, it would be interesting to investigate if some of the countries not represented in this portfolio have got other funding resources to address research on this topic, as for example, EU project calls. Moreover, it would be also important to ascertain the involvement of the European countries in projects on Climate Change Adaptation and Mitigation related to Aquaculture at a global rather than to a national scale. As climate change keywords are being introduced gradually in national calls, the representativeness of the European countries on this type of projects would be probably wider in the future.

Norway was represented with four projects focused on mitigation and adaptation of aquaculture to climate change from different perspectives: i) one species-specific project focused on Atlantic salmon growth influenced by global warming scenarios (Local effects of global warming: Effects of periods of higher temperature than the normal range for Atlantic salmon, TRL 3-5); ii) two projects focused, respectively, on macroalgae production sustainability and on hydrogen-oxidizing bacteria as potential alternative sources of protein for aquaculture (PROMAC and Carbon capture by Hydrogen-oxidizing bacteria for protein creation



for use in aqua feeds, TRL 4-5 and TRL 5-7); and iii) the fourth one focused on identifying the main industrial constraints and opportunities to adapt and develop innovative efforts related to adaptation to climate change (AquaClimate, National policies).

The two French projects were both focused on the impact of herpesvirus disease in oyster aquaculture and how it is influenced by climate change (GIGASSAT and DECIPHER, both TRL 4-6).

The two Irish projects focused on mitigation, although one tackled enhancing sustainability in Irish aquaculture through identifying key points in the fish production chain (MOREFISH, TRL 4-6), while the other proposed macroalgae cultivation to reduce the effects of climate change (BEYOND BIOFUEL, TRL 4-6).

The Spanish project (AQUADAPT; TRL 4-5) focused on national policies to fight against the effects of climate change to reduce the vulnerability of the marine aquaculture sector and increasing its resilience.

The Finnish project (SmartSea; TRL 5-6) evaluated the effects of climate change in the region of the Gulf of Bothnia, proposing modelling tools to study and predict both harmful climatic events and local population dynamics and their impact on fisheries and aquaculture production.

Except for SmartSea and, to some extent, AquaClimate and AQUADAPT, most projects were not directly focused on the effects of climate change on aquaculture, but rather on sustainability. SmartSea tackled the evaluation, adaptation, and mitigation of climate change effects. AquaClimate and AQUADAPT tried to identify and design national actions aimed at reducing the vulnerability of the aquaculture sector to climate change through national policies.

Some of these projects used the topic of climate change to justify studies on disease resistance and growth on important local species (i. e. French projects) and on improving energy efficiency for fish production (MOREFISH). The results of these projects seemed still far from application (TLR 4-6) and were to some extent academic (Project 1 – Norway; GIGASSAT; DECIPHER); nonetheless, they still represent useful models for other aquaculture species regarding the impact of climate change on important national cultured species.

Two of the selected projects focused on macroalgae production (PROMAC and BEYOND BIOFUEL) analysed their potentialities as highly valuable and sustainable aquaculture products. Although the topic seems to be similar, the approach and methodologies were quite different. While PROMAC investigated how macroalgae can be processed to become novel raw materials for human food and domestic animal feed, BEYOND BIOFUEL explores their effect on mitigating climate change and as sources of alternative energy.

Currently, it was not possible to report tangible results of the analysed projects and how to make them available to potential end-users. This could be the scope of an in-depth subsequent portfolio analysis.



# 5. Considerations on the landscape of nationally funded research and innovation on aquaculture and relevant climate change issues

The ten analysed projects represent a small fraction of the nationally funded aquaculture research in Europe. Consequently, the following considerations can be only considered as indicative, although relevant outcomes can be extracted for the future both at the national and the EU level. Figure 2 display a graphic summary of the *take home messages*.

All the 10 projects selected were to some extent related to the European Missions "Adaptation to Climate Change" and "Restore our Oceans and Waters". Namely, they approached blue economy climate-neutral and circular with net-zero maritime emissions and how to be prepared to deal with climate disruptions, such as global warming and infectious diseases, one of the main problems of aquaculture. However, the wide variety of approaches and methodologies among projects and, in some cases, the species-specific focus, considering their relevance for national aquaculture, made not possible to identity research and innovation gaps on the topic evaluated. On the other hand, other stages of the production system, such as trade and marketing of aquatic products were not included in the projects evaluated. Since the entire aquaculture value chain is vulnerable to climate change effect, future studies and models should have a broader focus and encompass all stages of the aquaculture value chain.

Given the broadness of the topic addressed, a greater coordination of member states within and among countries and EU Missions would benefit a common mainstream for future research and innovation projects. On this regard, European Partnerships (former ERANET), that involve common topics with national funding, could be a good opportunity to address the climate-related challenges that aquaculture faces in a coordinated way. Although climate change is a global food production risk, the associated risks on aquaculture are expected to differ across geographical or climatic zones, national economy, water environment, production systems, the scale of production, and cultured species of the aquaculture producers. Besides, the capacity of countries across EU for successful adaptation and mitigation to climate change is different. In this sense, IPCC (2018) strongly recommends international cooperation that promotes enhanced access to finances and technology and enhanced local capacities for developing nations and most vulnerable regions for effective action (Maulu et al. 2021).

Furthermore, a higher visibility of national projects at European level could facilitate the alignment of efforts among countries and better contribute to define integrated strategies to tackle climate change. For this purpose, it would be helpful to have national databases in English and even integrated at EU level that could be explored to combine national and EU research policies on aquaculture and climate change. Additionally,



some of the projects evaluated in this portfolio represent interesting models to be developed at national level, such as those retrieving information from stakeholders and producers on the impact of climate change on aquaculture production (Spanish and Norwegian projects; AQUADAPT and AquaClimate Aquaculture,Climate Change, and Knowledge: Adaptation and Innovation) the Finnish project on the Gulf of Bothnia (SmartSea) that represents a useful model to be developed at national level or integrating neighbour countries on the impact of climate change on suitable ecosystems that could be used to assess the impact on fisheries and aquaculture; and finally, those projects that address the impact of climate change on valuable national species would be important for specific EU countries, but also could provide suitable models on the impact of climate change on aquaculture that could be expanded to other species. And on the other way around, this information would be useful for adaptation strategies by the producers to shift to species that may be more resilient to the change in the climate.



Figure 2. R&I report: Take home messages



# 6. References

APROMAR. 2015. La Acuicultura en España. Asociación Empresarial de Productores de Cultivos Marinos, 89 pp.

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(https://www.ipcc.ch/site/assets/uploads/sites/2/2019/06/SR15\_Full\_Report\_High\_Res.pdf)

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# Annex 1 Suplementary files 1-11

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